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| **Member Information** |
| Full name  |       | Membership No. |       |
| Address |       | Email address |       |
| Postcode |       | Telephone No. |       |

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| Occupation / Retired |
|       |
| Name and Address of Employer      |
| Name and Address of General Practitioner      |
| Date were you first medically certified unfit for your occupational duties. |  |
| What is the nature of your incapacity? |
| Have you engaged in in any work since your incapacity began? Yes [ ]  No [ ] If yes, please provide details      |
| Are you entitled to any other disability benefits from any other insurer? Yes [ ]  No [ ] If yes, please provide details of the Insurance Company, address and policy number(s)      |
| Please give the date you returned , or expect to return to your occupation  |       |
| Has your incapacity ended and is this your full claim? Yes [ ]  No [ ] If no, please provide details (optional)      |

DECLARATION - To be signed by the Claimant

I declare that the information given in the Claimant’s Statement is true and complete to the best of my knowledge and belief. I authorise my employer to provide all necessary information as required by the Society.

**Data Protection:** The information you provide within this form is used to process your sick pay claim and administrate your Sickness Income Plan.

We will never share your data with any third party without your consent. We may, however, wish to contact you in the future with marketing material that we believe may be of interest to you. However, we will only do this if you are happy to receive such information. If you’re happy to receive marketing information from us, please let us know how you prefer to be contacted. You can tick as many of the boxes below as you wish. If you do not wish to be added to our marketing list, simply leave the tick boxes empty.

**Post** **[ ]  Email** **[ ]  Telephone (home)** **[ ] Telephone (mobile – including SMS/MMS)**. [ ]

Your marketing preferences will remain in place until you let us know otherwise. You can update us at any time, opting in or out of marketing, or change the ways in which you would prefer us to contact you. You can find further information at [www.unitymutual.co.uk/privacy](https://www.unitymutual.co.uk/privacy/)

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| Signature       | Date       |

Please read the information given below which explains your rights under the Access to Medical Reports Act 1988 and sign the Consent to obtain a Medical Report. Under the rules of the Society, we may require you to be medically examined (at our expense) or seek medical information from your own or from any other doctor who has attended you. Signing the Consent now will save time later and we want to be able to deal with your claim as quickly as possible.

You do not have to give your consent to our Medical Adviser being provided with medical information but if you do, you have the right to tell the doctor that you wish to see the report before it is sent to us. If you express a wish to see the report, the doctor cannot send it to us unless either he has shown it to you or 21 days have passed without you having contacted your doctor about arrangements for you to see it.

Of course, the quicker you act, the quicker your claim can be considered and we will not be able to proceed with your claim in the absence of medical information.

Whether or not you say you wish to see the report before it is sent to us, the doctor must let you see a copy of it for up to six months after it is supplied, upon request. If you do ask the doctor for a copy of the report, you can be charged a reasonable fee to cover costs.

Once you have seen a report before it is sent to us, the doctor cannot submit it until you give your consent. You can write to your doctor asking to amend any part of the report which you consider to be incorrect or misleading. You may also have attached to the report, a statement of your views on any part where you and the doctor are not in agreement and which the doctor is not prepared to alter.

The doctor is not obliged to let you see any part of the report if, in his opinion, that would be likely to cause serious harm to your physical or mental health or that of others; or would indicate the doctor’s intentions towards you; or if disclosure would be likely to reveal information about - or the identity of - another person who has supplied information about you, unless that person has consented or the information relates to, or has been supplied by, a health professional involved in caring for you. In such cases, the doctor must notify you and you will be limited to seeing any remaining part of the report. If it is the whole report which is affected, he must not send it to us unless you give your consent.

**DOCTOR’S NOTES - To be read by the Doctor completing this report**

Under the Access to Medical Reports Act 1988, certain legal requirements have to be complied with by

both insurers and any doctor who has responsibility for the health care of any individual making a claim.

The Claimant must have given consent for us to approach you and this consent is below. This consent indicates whether the Claimant wishes to see the report before it is sent to us. If the Claimant has said that they do not wish to see the report, there is no need to delay. Please send the report to the address given at the end of this form.

If the Claimant has elected to see the report, he/she has been told that he/she has 21 days to make an appointment with you to see the report.

You have the right to withhold the report or part of it from the Claimant if you consider it might be harmful and, if in doubt, you may wish to take advice from your Medical Protection Society or Defence Union on this matter.

If, after 21 days, they have not approached you, you should send the report to the address given at the end of this form.

Please keep a copy of this report for your records as the Claimant has the right during the next six months to see it, for which you may make a reasonable charge.

**CLAIMANT’S CONSENT - To be signed by the Claimant**

I have been informed of my statutory rights under the Access to Medical Reports Act 1988, and in connection with my Insurance claim, hereby consent to Unity Mutual being provided with medical information from any doctor who at any time has attended me concerning anything which affects my physical or mental health, and I agree that a copy of that consent shall have the validity of the original.

[ ]  I wish to see the report before it is sent to Unity Mutual

[ ]  I do not wish to see the report before it is sent to Unity Mutual

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| Signature       | Date       |

To be completed by a qualified and registered Medical Practitioner and supplied at the expense of the claimant.

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| **Patient Information** |
| Title  |       |
| Full Name |       |

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| Date treatment first sought |       |
| Date of last visit |       |
| Total number of visits |       |

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| **Please provide details of:** |
| Diagnosis |       |
| Treatment |       |
| Operations performed |       |
| Was alcohol a contributory factor? | Yes [ ]  No [ ]  |

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| **Was the Patient** |
| In Hospital? Yes [ ]  No [ ]  | From       To       |
| Confined to a bed? Yes [ ]  No [ ]  | From       To       |
| Confined to home? Yes [ ]  No [ ]  | From       To       |
| Any further information (if any):       |

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| Is the patient suffering from any other condition or disability? Yes [ ]  No [ ]   |
| If yes, please provide details and indicate to what extent it affects the present disability.       |

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| Date the patient was unable to perform any part of their occupation: | From       To       |
| Able to perform part but not all functions of their occupation: | From       To       |
| If currently unable to perform any part of their occupation, please state the reason for this:*(If the patient is not currently employed, please complete as though they were)*       |
| If the patient is still not fit for work, when do you think they will be able to resume their occupation? *(If the patient is not currently employed, please complete as though they were)*Approximate date       |
| Is the illness/injury expected to leave any residual effect? Yes [ ]  No [ ]  If yes, please provide any additional information that may be relevant       |

**DOCTOR’S DECLARATION - To be signed by the Doctor**

I declare that the information given in the Doctor’s Statement is true and complete to the best of my knowledge and belief.

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| Signature       | Date       | Practice Stamp |